

## Message Text

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21

ACTION EB-06

INFO OCT-01 EUR-12 ISO-00 COME-00 GSA-02 SP-02 AID-05

NSC-05 RSC-01 CIEP-02 TRSE-00 SS-15 STR-04 OMB-01

CEA-01 CIAE-00 INR-07 NSAE-00 /064 W

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R 090620Z NOV 74

FM AMEMBASSY ANKARA

TO SECSTATE WASHDC 6773

UNCLAS ANKARA 8764

E.O. 11652: N/A

TAGS: EIND, ETRD

SUBJ: FERROUS SCRAP REQUIREMENTS FOR THE FIRST SIX  
MONTHS OF 1975-TURKEY

REF: STATE 241649

1. ACCORDING TO GOVERNMENT AND PRIVATE SOURCES: (A) TURKEY'S STEEL INGOT PRODUCTION FOR FIRST SIX MONTHS 1975 WILL AMOUNT 700 THOUSAND TONS. (B) TOTAL FERROUS SCRAP IMPORT DEMAND FOR TURKEY ESTIMATED AT 150 THOUSAND METRIC TONS FOR FIRST SIX MONTHS 1975. OF THIS TOTAL, REQUIREMENT FROM U.S. IS ESTIMATED AT 100,000 TONS SCRAP. (C) TOTAL SCRAP INVENTORY NOW ESTIMATED AT 100 THOUSAND TONS EQUIVALENT TO 60-DAY SUPPLY BASED ON PROJECTED 1975 DEMAND.

2. BASED ON THESE DISCUSSIONS, EMBASSY BELIEVES THAT TURKEY WILL TAKE FULL EXPORT SCRAP QUOTA FROM THE U.S. IN FOURTH QUARTER.

3. ABOVE DATA IS BEST ESTIMATE AVAILABLE TO EMBASSY.

4. CURRENTLY STEEL MARKET REPORTEDLY AFFECTED BY BUSINESS SLUMP, SLOW DOWN IN GOVERNMENT INVESTMENT DUE TO ABSENCE GOVERNMENT, INFLATION, AND TIGHT MONEY SITUATION. STEEL MILL PRODUCT INVENTORIES (INCLUDING CONTRACTED IMPORTS) ESTIMATED  
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AT OVER 800 THOUSAND TONS. REPORTEDLY MANY ELECTRIC ARC

PRODUCERS (TOTAL ABOUT FIFTEEN) NOW CLOSED OR OPERATING  
LIMITED BASIS. THESE ELECTRIC ARC PRODUCERS ARE LARGE CONSUMERS  
OF SCRAP. IF THIS SITUATION CONTINUES IT MAY AFFECT TOTAL  
SCRAP DEMAND.  
MACOMBER

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## Message Attributes

**Automatic Decaptioning:** X  
**Capture Date:** 01 JAN 1994  
**Channel Indicators:** n/a  
**Current Classification:** UNCLASSIFIED  
**Concepts:** STEEL, POLICIES, EXPORT QUOTAS, PRICES  
**Control Number:** n/a  
**Copy:** SINGLE  
**Draft Date:** 09 NOV 1974  
**Decaption Date:** 01 JAN 1960  
**Decaption Note:**  
**Disposition Action:** n/a  
**Disposition Approved on Date:**  
**Disposition Authority:** n/a  
**Disposition Case Number:** n/a  
**Disposition Comment:**  
**Disposition Date:** 01 JAN 1960  
**Disposition Event:**  
**Disposition History:** n/a  
**Disposition Reason:**  
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**Document Source:** CORE  
**Document Unique ID:** 00  
**Drafter:** n/a  
**Enclosure:** n/a  
**Executive Order:** N/A  
**Errors:** N/A  
**Film Number:** D740323-0426  
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**Reference:** STATE 241649  
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**Review Authority:** kelleyw0  
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**Review Date:** 18 MAR 2002  
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**TAGS:** EIND, ETRD, US  
**To:** STATE  
**Type:** TE  
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